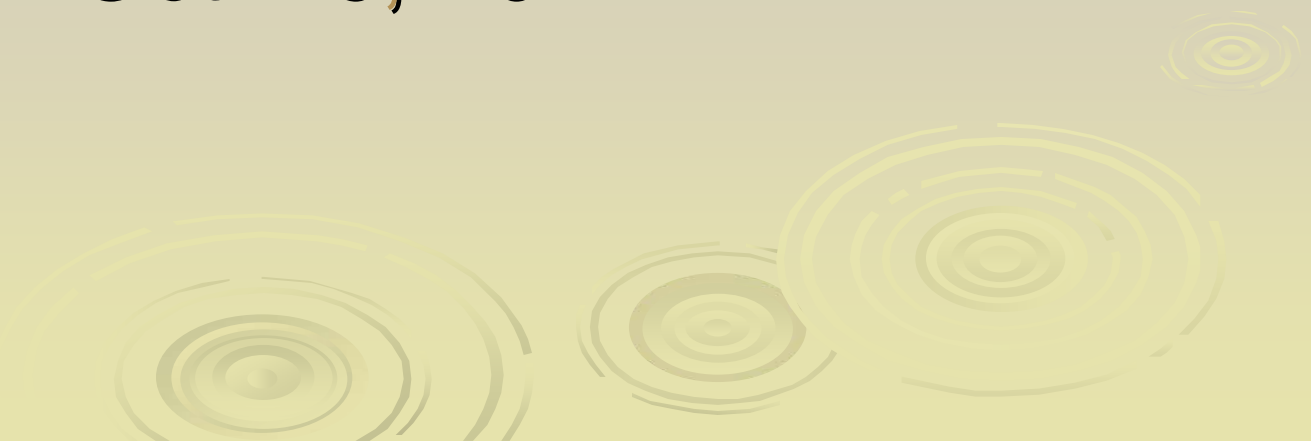


Demographic Update

Fresno County
SB 375 Task Force
Oct. 19, 2011



FRESNO COUNTY POPULATION

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- Population projections for Fresno County and other counties much lower.
- The economic downturn has changed the vision for population growth.

COMPARISON OF DOF JULY 2007 AND JUNE 2011 PROJECTIONS

COUNTY	Released July 2007			Released June 2011			Comparison		
	July 2010	July 2015	July 2020	July 2010	July 2015	July 2020	July 2010	July 2015	July 2020
CALIFORNIA	39,135,676	41,572,952	44,135,923	37,370,595	39,301,563	41,678,215	-4.5%	-5.5%	-5.6%
ALAMEDA	1,550,133	1,607,911	1,663,481	1,514,614	1,553,847	1,604,285	-2.3%	-3.4%	-3.6%
ALPINE	1,369	1,415	1,453	1,164	1,192	1,224	-15.0%	-15.7%	-15.8%
AMADOR	40,337	44,020	47,593	38,207	41,316	44,647	-5.3%	-6.1%	-6.2%
BUTTE	230,116	255,312	281,442	220,965	242,868	267,544	-4.0%	-4.9%	-4.9%
CALAVERAS	47,750	52,111	56,318	45,741	49,442	53,384	-4.2%	-5.1%	-5.2%
COLUSA	23,787	26,616	29,588	21,450	23,859	26,583	-9.8%	-10.4%	-10.2%
CONTRA COSTA	1,075,931	1,154,075	1,237,544	1,053,198	1,117,679	1,196,467	-2.1%	-3.2%	-3.3%
DEL NORTE	30,983	33,541	36,077	28,648	30,753	33,083	-7.5%	-8.3%	-8.3%
EL DORADO	189,308	205,119	221,140	181,922	195,179	210,202	-3.9%	-4.8%	-4.9%
FRESNO	983,478	1,090,531	1,201,792	935,253	1,027,838	1,132,389	-4.9%	-5.7%	-5.8%
GLENN	30,880	34,371	37,959	28,155	31,128	34,431	-8.8%	-9.4%	-9.3%
HUMBOLDT	134,785	138,681	142,167	135,030	137,348	140,459	0.2%	-1.0%	-1.2%
IMPERIAL	189,675	214,306	239,149	175,449	196,866	219,950	-7.5%	-8.1%	-8.0%
INYO	19,183	19,800	20,495	18,589	18,978	19,607	-3.1%	-4.2%	-4.3%
KERN	871,728	976,649	1,086,113	845,087	937,644	1,041,725	-3.1%	-4.0%	-4.1%
KINGS	164,535	184,638	205,707	153,702	171,160	190,830	-6.6%	-7.3%	-7.2%
LAKE	67,530	72,980	77,912	64,911	69,456	74,059	-3.9%	-4.8%	-4.9%
LASSEN	37,918	40,168	42,394	34,911	36,647	38,664	-7.9%	-8.8%	-8.8%
LOS ANGELES	10,514,663	10,839,873	11,214,237	9,826,646	10,025,486	10,358,135	-6.5%	-7.5%	-7.6%
MADERA	162,114	187,457	212,874	151,690	174,200	198,027	-6.4%	-7.1%	-7.0%
MARIN	253,682	255,943	260,305	252,853	252,203	255,889	-0.3%	-1.5%	-1.7%
MARIPOSA	19,108	20,483	21,743	18,304	19,427	20,596	-4.2%	-5.2%	-5.3%
MENDOCINO	93,166	97,670	102,017	88,001	91,327	95,273	-5.5%	-6.5%	-6.6%
MERCED	273,935	310,371	348,690	257,176	289,153	325,075	-6.1%	-6.8%	-6.8%
MODOC	10,809	11,956	13,134	9,669	10,631	11,703	-10.5%	-11.1%	-10.9%
MONO	14,833	16,391	18,080	14,273	15,622	17,219	-3.8%	-4.7%	-4.8%
MONTEREY	433,283	454,405	476,642	416,056	431,786	452,240	-4.0%	-5.0%	-5.1%
NAPA	142,767	153,458	165,786	137,054	145,852	157,417	-4.0%	-5.0%	-5.0%
NEVADA	102,649	108,586	114,451	99,057	103,697	109,131	-3.5%	-4.5%	-4.6%

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ORANGE	3,227,836	3,372,764	3,520,265	3,016,973	3,121,120	3,254,203	-6.5%	-7.5%	-7.6%
PLACER	347,543	386,247	428,535	350,701	385,169	426,161	0.9%	-0.3%	-0.6%
PLUMAS	21,824	22,405	22,934	19,977	20,299	20,749	-8.5%	-9.4%	-9.5%
RIVERSIDE	2,239,053	2,562,455	2,904,848	2,207,875	2,500,421	2,829,908	-1.4%	-2.4%	-2.6%
SACRAMENTO	1,451,866	1,536,442	1,622,306	1,424,367	1,491,005	1,571,320	-1.9%	-3.0%	-3.1%
SAN BENITO	64,230	73,587	83,792	55,116	63,039	72,190	-14.2%	-14.3%	-13.8%
SAN BERNARDINO	2,177,596	2,377,879	2,581,371	2,044,160	2,212,736	2,401,846	-6.1%	-6.9%	-7.0%
SAN DIEGO	3,199,706	3,374,560	3,550,714	3,106,307	3,241,325	3,404,737	-2.9%	-3.9%	-4.1%
SAN FRANCISCO	818,163	834,389	844,466	807,418	814,160	822,064	-1.3%	-2.4%	-2.7%
SAN JOAQUIN	741,417	848,136	965,094	688,655	782,486	891,753	-7.1%	-7.7%	-7.6%
SAN LUIS OBISPO	269,734	281,470	293,540	270,515	279,059	290,312	0.3%	-0.9%	-1.1%
SAN MATEO	736,667	749,488	761,455	719,991	724,322	734,240	-2.3%	-3.4%	-3.6%
SANTA BARBARA	434,497	446,877	459,498	425,391	432,660	443,934	-2.1%	-3.2%	-3.4%
SANTA CLARA	1,837,361	1,913,495	1,992,805	1,787,090	1,840,995	1,913,716	-2.7%	-3.8%	-4.0%
SANTA CRUZ	268,016	277,808	287,480	263,057	269,655	278,457	-1.9%	-2.9%	-3.1%
SHASTA	191,722	208,028	224,386	177,595	191,085	206,148	-7.4%	-8.1%	-8.1%
SIERRA	3,628	3,570	3,508	3,218	3,127	3,062	-11.3%	-12.4%	-12.7%
SISKIYOU	47,109	49,233	51,283	44,983	46,523	48,387	-4.5%	-5.5%	-5.6%
SOLANO	441,061	471,672	503,248	414,321	438,936	468,060	-6.1%	-6.9%	-7.0%
SONOMA	495,412	519,042	546,151	485,530	503,138	528,403	-2.0%	-3.1%	-3.2%
STANISLAUS	559,708	626,534	699,144	515,978	573,521	640,876	-7.8%	-8.5%	-8.3%
SUTTER	102,326	121,057	141,159	95,179	111,954	130,803	-7.0%	-7.5%	-7.3%
TEHAMA	65,593	72,435	79,484	63,774	69,721	76,411	-2.8%	-3.7%	-3.9%
TRINITY	15,172	16,693	18,236	13,782	15,058	16,471	-9.2%	-9.8%	-9.7%
TULARE	466,893	531,171	599,117	444,845	501,827	566,045	-4.7%	-5.5%	-5.5%
TUOLUMNE	58,721	61,627	64,161	55,426	57,586	59,875	-5.6%	-6.6%	-6.7%
VENTURA	855,876	905,168	956,392	826,313	864,802	912,370	-3.5%	-4.5%	-4.6%
YOLO	206,100	225,489	245,052	201,972	218,658	237,240	-2.0%	-3.0%	-3.2%
YUBA	80,411	94,394	109,216	72,313	84,589	98,236	-10.1%	-10.4%	-10.1%

COMPARISON OF POPULATION PROJECTIONS

	DOF July 2007	Model 2008	Target Setting Nov. 2009	Caltrans March 2010	DOF June 2011
2020	1,201,792	1,185,766	1,131,430	1,132,643	1,132,389
2035	1,545,181	1,519,325	1,418,887	1,403,656	

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- The population projection must be within 3% of the DOF or justification is required.

SENATE BILL No. 375, Chapter 729

65584.01. (a) For the fourth and subsequent revision of the housing element pursuant to Section 65588, the department, in consultation with each council of governments, where applicable, shall determine the existing and projected need for housing for each region in the following manner:

(b) The department's determination shall be based upon population projections produced by the Department of Finance and regional population forecasts used in preparing regional transportation plans, in consultation with each council of governments. If the total regional population forecast for the planning period, developed by the council of governments and used for the preparation of the regional transportation plan, is within a range of 3 percent of the total regional population forecast for the planning period over the same time period by the Department of Finance, then the population forecast developed by the council of governments shall be the basis from which the department determines the existing and projected need for housing in the region. If the difference between the total population growth projected by the council of governments and the total population growth projected for the region by the Department of Finance is greater than 3 percent, then the department and the council of governments shall meet to discuss variances in methodology used for population projections and seek agreement on a population projection for the region to be used as a basis for determining the existing and projected housing need for the region. If no agreement is reached, then the population projection for the region shall be the population projection for the region prepared by the Department of Finance as may be modified by the department as a result of discussions with the council of governments.

Recent Events


- The DOF took their June 2011 projections off their website.

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- Next DOF projection in late 2012/early 2013.

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- How do we apply the 3% rule?

- The SJV COGs issued an RFP for a consultant to prepare demographic forecasts for several years including 2020 and 2035.
 - A consultant has been selected.
 - Goes to the COG Board on Oct. 27.
 - Forecasts by Jan. 5.
- 

In the meantime . . .

Year	Population	Year	Population
2010	935,253	2023	1,187,322
2011	952,111	2024	1,205,701
2012	969,977	2025	1,224,090
2013	988,630	2026	1,242,434
2014	1,008,021	2027	1,260,694
2015	1,027,838	2028	1,278,891
2016	1,048,434	2029	1,296,988
2017	1,069,261	2030	1,315,076
2018	1,090,088	2031	1,333,015
2019	1,111,108	2032	1,350,842
2020	1,132,389	2033	1,368,557
2021	1,150,782	2034	1,386,134
2022	1,168,992	2035	1,403,656

Questions?

